

BFPA STATISTICS NEWSLETTER

December 2009

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New Monthly Survey from Cetop

Cetop has started a new monthly survey for hydraulics and pneumatics among European member Trade Associations (but which may be extended beyond Cetop to the ISC countries in future). The questionnaire was designed for national trade associations to report a qualitative "snapshot" of business on a monthly basis to provide a quick summary of business conditions by country within Cetop soon after the month in question. The BFPA monthly survey results for the UK become available around the end of the following month which is when BFPA is able to report into this survey. The latest monthly Cetop results can be downloaded from the Members Only Statistics pages. Any feedback you have regarding this survey would be most welcome.

2008 PRODCOM Results

The UK Office for National Statistics (ONS) has published the 2008 provisional PRODCOM results. As mentioned earlier this year, the new Standard Industrial Classification 2007 was introduced in January 2009 affecting the 2008 results. The 2008 PRODCOM data has been published and the fluid power figures can be found on the ONS website in the publication "Division 28 – Manufacture of Machinery Not Elsewhere Classified". There are have been some changes:

- All hydraulic and pneumatic codes have been brought together under "28.12 – Manufacture of Fluid Power Equipment", which is a positive move.
- Unfortunately motors and spares for pneumatic and hydraulic equipment have been combined under SIC (07) resulting in discontinuity between the data sets for hydraulic and pneumatic.
- The UK only questions to separate out hydraulic directional, pressure and volume control valves from servo and proportional valves have been lost; now hydraulic valves are reported together.

The latest results for 2008 have been published on the Members Only section of the BFPA website and are available for download.

Sharing of BFPA Survey Results Scheme Extended

A ballot was carried out among all BFPA and BFPDA members over the summer over the proposal to exchange results among quarterly trend respondents. The proposal was accepted, and so for the first time, the Qtr 3/09 results from hydraulic, distributor, and pneumatic companies were sent to all respondents of the surveys for that quarter. A similar exchange scheme now operates for both the monthly and the quarterly surveys in BFPA / BFPDA, though there are no plans to extend it to the annual surveys.

Economic Forecast 2009-2013

The BFPA / Oxford Economics Forecast for 2009-2013 is available for purchase by members from BFPA.

Overseas Trade Statistics Policy Statements

HM Revenue & Customs have published statements on their Policy for Suppressions of data and Revisions of trade data. Follow the web addresses below to read the latest HMR&C Policy Guidelines on these issues:

https://www.uktradeinfo.com/pagecontent/documents/Suppressions_policy.pdf

https://www.uktradeinfo.com/pagecontent/documents/Revisions_published_policy_1.0.pdf

File Downloads

All the files referred to in the BFPA Statistics newsletters can be downloaded from the BFPA Members Only pages of the BFPA web site: www.bfpa.co.uk Please contact BFPA if you are unsure of your Member Number and Password.

N.B. All these statistics are also available to members directly from BFPA as Excel files.

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BFPA / BFPDA STATISTICS REPORTS ISSUED DECEMBER 2008 – NOVEMBER 2009

2009

January	Hydraulic Equipment Short Term Trends Survey Q4/08	B
	Pneumatic Equipment Short Term Trends Survey Q4/08	B
	BFPDA Short Term Trends Survey Q4/08	B
April	Pneumatic Control Equipment Annual Survey 2008	B
	Hydraulic Equipment Short Term Trends Survey Q1/08	B
	Pneumatic Equipment Short Term Trends Survey Q1/08	B
	BFPDA Short Term Trends Survey Q1/08	B
May	BFPDA Sales Survey 2008	B
June	Annual Hydraulic Survey 2008	B
	Statistics Newsletter	A
July	Hydraulic Cartridge Valve Annual Survey 2008	B
	Hydraulic Equipment Short Term Trends Survey Q2/09	B
	Pneumatic Equipment Short Term Trends Survey Q2/09	B
	BFPDA Short Term Trends Survey Q2/09	B
October	Fluid Power Economic Forecast 2009 - 2013	D
	Hydraulic Equipment Short Term Trends Survey Q3/09	B
	Pneumatic Equipment Short Term Trends Survey Q3/09	B
	BFPDA Short Term Trends Survey Q3/09	B
	Statistics Newsletter	A
November	BFPA Annual Salary and Benefits Survey - Hydraulics 2009	C
	BFPA Annual Salary and Benefits Survey - Pneumatics 2009	C
	BFPDA Annual Salary and Benefits Survey - Distributors 2009	C

A= Available to all members, B= Available only to respondents, C= Available for purchase, D= Available to BFPA and BFPDA members only for purchase.

BFPA STATISTICS SURVEYS 2009

Please contact me if you are not on the mailing list and would be interested in participating in one of the BFPA surveys. If you already participate in any of the surveys and your mailing address, email address or contact name has changed, please let me know.

Name of Company.....

Name of Contact.....

Company Address.....

Direct Telephone No.....Direct Email Address.....

Surveys of Interest:.....

I wish to receive statistics correspondence by E-mail (please highlight) Yes / No
 Please return to Sarah Gardner at BFPA, fax: 01608 647919 or E-mail sarah@bfpa.co.uk