

BFPA STATISTICS NEWSLETTER

July 2010

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Qtr 1/10 Cetop Trend Survey Results

The Qtr 1/10 Cetop state of business results from 19 countries have been released which include estimates for each country's market size for 2009 for hydraulics and pneumatics, and a forecast for 2010 made by each trade association. Many countries are predicting double digit growth in 2010 with the US, Taiwan and Russia forecasting hydraulic sales and orders will grow by 30% or above; the pneumatic forecasts for Japan, Italy, Turkey, Taiwan and China are very positive.

2010 CETOP Fluid Power Summit Meeting, May 2010

On 6th June there was a meeting of the ISC countries in Milan, Italy. Copies of the presentations made by 11 of the countries present can be found under "CETOP/ISC Meetings – Economic Proceedings of Interest" on the Members Only pages of the BFPA website. There are also copies of presentations made by CETOP and ISC with estimated market figures for 2009.

2008 Annual Cetop Results

Cetop has published its 2008 Annual Market Survey results for 16 EU countries: Belgium, Finland, France, Germany, Italy, Netherlands, Norway, Poland, Portugal, Romania, Slovenia, Spain, Sweden, Switzerland, Turkey and the UK. These results for 2008 are available for download.

New Cetop Monthly Survey

The May 2010 results of the Cetop "Flash" survey can be found on the Members Only section of the BFPA website and are available for download. 11 EU countries (including the UK) regularly contribute.

2009 Trade Data for Fluid Power

The 2009 full year trade data is published by HMR&C and the hydraulic and pneumatic data is available for download now on the Members Only section of the BFPA website.

Economic Forecast 2010-2014

BFPA has commissioned Oxford Economics to produce a Fluid Power Forecast for 2010-2014 which will be presented to members at a venue in the Midlands – the date for your diary is **Wednesday 6th October 2010**.

Official UK Statistics Change from SIC (92) to SIC (07)

The Office for National Statistics is gradually implementing the change in Standard Industrial Classification from the SIC 1992 list to the new SIC 2007. The UK version of the NACE was completed to SIC (07) in December 2006 and in January 2008 the SIC (07) was implemented on the IDBR. During 2009 the Labour Force Survey (LFS) and other household surveys were based on SIC (07) and PRODCOM was published on the SIC (07) basis for the year 2008. Other surveys such as the PPI, SPPI and IOP will gradually be changed to the new SIC (07), probably during 2010.

Results of INTRASTAT Triennial Review 2009

HM Revenue & Customs carried out a review of INTRASTAT in 2009 and many data providers and users were asked to contribute. A summary of the results can be found at: <https://www.uktradeinfo.com/index.cfm?task=news&targetnewsid=836>
Alternatively the PowerPoint summary is available for download from the Members Only section of the BFPA website.

File Downloads

All the files referred to in the BFPA Statistics newsletters can be downloaded from the BFPA Members Only pages of the BFPA web site: www.bfpa.co.uk Please contact BFPA if you are unsure how to Log In.

N.B. All these statistics are also available to members directly from BFPA as Excel files.

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BFPA / BFPDA STATISTICS REPORTS ISSUED JULY 2009 – JUNE 2010

2009

July	Hydraulic Cartridge Valve Annual Survey 2008	B
	Hydraulic Equipment Short Term Trends Survey Q2/09	B
	Pneumatic Equipment Short Term Trends Survey Q2/09	B
	BFPDA Short Term Trends Survey Q2/09	B
October	Fluid Power Economic Forecast 2009 - 2013	D
	Hydraulic Equipment Short Term Trends Survey Q3/09	B
	Pneumatic Equipment Short Term Trends Survey Q3/098	B
	BFPDA Short Term Trends Survey Q3/09	B
	Statistics Newsletter	A
November	BFPA Annual Salary and Benefits Survey - Hydraulics 2009	C
	BFPA Annual Salary and Benefits Survey - Pneumatics 2009	C
	BFPDA Annual Salary and Benefits Survey - Distributors 2009	C
December	Statistics Newsletter	A

2010

January	Hydraulic Equipment Short Term Trends Survey Q4/09	B
	Pneumatic Equipment Short Term Trends Survey Q4/09	B
	BFPDA Short Term Trends Survey Q4/09	B
April	Pneumatic Control Equipment Annual Survey 2009	B
	Hydraulic Equipment Short Term Trends Survey Q1/10	B
	Pneumatic Equipment Short Term Trends Survey Q1/10	B
	BFPDA Short Term Trends Survey Q1/10	B
June	Annual Hydraulic Survey 2009	B
	Hydraulic Cartridge Valve Annual Survey 2009	B
	BFPA / BFPDA Annual Power Unit Survey 2009	B

A= Available to all members, B= Available only to respondents, C= Available for purchase, D= Available to BFPA and BFPDA members only for purchase.

BFPA STATISTICS SURVEYS 2010

Please contact me if you are not on the mailing list and would be interested in participating in one of the BFPA surveys. If you already participate in any of the surveys and your mailing address, email address or contact name has changed, please let me know.

Name of Company.....

Name of Contact.....

Company Address.....

Direct Telephone No.....Direct Email Address.....

Surveys of Interest:.....

I wish to receive statistics correspondence by E-mail (please highlight) Yes / No

Please return to Sarah Gardner at BFPA, fax: 01608 647919 or E-mail sarah@bfpa.co.uk